To create an invoice from a Purchase Order in Coupa, log into the Coupa Supplier Portal (CSP) and select the Orders tab.

1. Click the gold coins icon next to the purchase order you want to invoice against.

Some of the fields in your invoice will be prepopulated with information from the purchase order.

2. Add your Invoice #.
3. Update the Invoice Date if needed by clicking the calendar icon (defaults to the current date).
4. Ensure the Invoice From, Remit-To, and Ship From Address are correct. If you need to update any of the addresses, click the magnifying glass next to the address.
5. Attach a copy of the invoice by clicking Add File (preferred but not required).

Access Supplier Resources for additional step guides and reference materials.
6. Verify/update the amount on the line you are invoicing.
7. **Delete any lines you are not invoicing against by clicking the red “x”**.
8. Enter applicable shipping, handling, misc., and tax amounts.
9. Click **Calculate** (total should match your invoice total).
10. Click **Submit**.

Access Supplier Resources for additional step guides and reference materials
If you need to communicate with your ACS staff contact regarding this transaction, utilize the **Comments** section at the bottom of the invoice. This will ensure all communications remain in the document for future reference. Simply type your message in the comment field and click **Add Comment**.

![Comments Section](image)

**To view payment details**, select the drop-down arrow to the right of the Payments section.

![Payments Section](image)

**IMPORTANT**: Please do not include both positive and negative value line items on an invoice. Our payment system is not able to process those mixed invoices correctly. Please submit one invoice for expenses and a separate credit memo or negative value invoice for credits, rebates or corrections.

Access **Supplier Resources** for additional step guides and reference materials.